

FPMIS budget facilities - what is new

- a) upon CSF approval of a new project, automatic posting of **Original Budget** to GRMS
- b) automatic posting of Budget revisions to GRMS
- c) budget by Organization Group
- d) control on actuals (expenditure) and relevant budget level
- e) faculty to re-allocate “equalized” funds posted in future years
- f) processing of FBAs through a budget revision

Pipeline Projects: Please note that the process to establish the budget for pipeline projects has not changed significantly; it has however been extended to include point b) above. During the formulation of a budget, the user has the option to allocate the budget to more than one organizational unit (effectively “splitting” the project between 2 or more operators). The same process can be used at any time to “transfer” funds/budget from one Organizational Group to a different one (aka FBA)

Ongoing Projects: Prior to the overhaul of the budget facilities, the maintenance of project budget data in FPMIS and in Oracle was done as two distinct independent processes. The transmission of budget data directly from FPMIS to Oracle (via GRMS) now means that budgets in the two systems will, of necessity, be synchronized.

Budget Revisions for Ongoing Projects: The steps to prepare a budget revision (including an FBA) depends on the following

- The existence of a component based budget in FPMIS
- The existence of Oracle baby projects
- The existence of baby entries in FPMIS corresponding to the Oracle baby projects

The following table summarizes the steps to be followed to successfully process the **first** budget revision for a project (child or baby) in FPMIS.

Desired Action	FPMIS Project Budget Structure	Project has Babies in Oracle?	Oracle Babies also in FPMIS?	Steps to follow
1. Project Budget Revision	Component Based (e.g. Results-Based Budget)	No	N/A	Proceed with preparation of the revision in FPMIS
2. Baby (or Child) Budget Revision	Component Based (e.g. Results-Based Budget)	Yes	No	1. Create relevant baby in FPMIS 2. Import corresponding baby budget from Oracle 3. Revise the information imported in FPMIS
3. Project Budget Revision	Not component based (single figure)	No	N/A	1. Import current budget from Oracle 2. Revise the information imported in FPMIS
4. Baby (or Child) Budget Revision	Not component based (single figure)	Yes	No	1. Import current budget from Oracle for the main project (corresponds to child budget in Oracle) 2. Revise the information imported in FPMIS 3. Create relevant baby in FPMIS 4. Import corresponding baby budget from Oracle 5. Revise the information imported in FPMIS